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**JASON K.S. PORTER, P.A.**

**Initial Client Consultation Interview Form**

The purpose of an initial consultation is for one of our attorneys to advise you what, if anything, we can do for you, and what it will cost for us to help. We will not be able to give you a definitive legal opinion today because doing so takes more time and information than we have available during our consultation. As a result, **you should not rely on statements made by our attorneys during the consultation as legal advice.** The primary purpose of this consultation is to determine whether we can help you, how much that might cost, and whether you are comfortable with us as your attorneys.

Following our consultation, one of three things will happen:

- A. We will mutually agree to the terms of representation and execute an Employment Contract, or**
- B. You decide not to use our services, or**
- C. Our attorney declines representation.**

**NOTE: The following questions will help us to understand the reason for your visit today. Your responses are protected by attorney/client privilege and will be held in strict confidence.**

Name of Person(s) to be Interviewed \_\_\_\_\_

Name of Person(s) to be Represented \_\_\_\_\_  
(if different than person(s) to be interviewed)

Street Address (person(s) to be represented) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Home Phone (\_\_\_\_) \_\_\_\_\_ Cell Phone (\_\_\_\_) \_\_\_\_\_

Work Phone (\_\_\_\_) \_\_\_\_\_ Ext. \_\_\_\_\_ Email \_\_\_\_\_

Briefly explain what you may need advice about or assistance with today: \_\_\_\_\_  
\_\_\_\_\_

Date of Birth \_\_\_\_\_ Social Security # \_\_\_\_\_

Drivers License # \_\_\_\_\_ Employer \_\_\_\_\_

Date of Arrest \_\_\_\_\_ County \_\_\_\_\_

If this concerns a criminal matter, please provide the name of the Bail Bonding Agency:

How did you learn of our office?  A Friend  Professional Referral  Television  
 Internet (Website)  Text Message  Former/Current Client  Social Media  
 Family Member  Other

Name of Referring Person: \_\_\_\_\_

Are you known by any other name(s)?  Yes  No

If yes, name(s): \_\_\_\_\_  
(A fictitious name, a nickname, a former name, your maiden name, etc.)

**PLEASE READ CAREFULLY & SIGN BELOW**

Following your initial interview, if you agree to hire the law firm of Jason K.S. Porter, P.A., and an attorney in our firm agrees to represent you, you and the attorney will sign an Employment Contract/Authority to Represent. The Employment Contract will set forth the terms and conditions of representation.

If the law firm of Jason K.S. Porter, P.A., is willing to represent you and you decide not to sign an Employment Contract today, you are strongly urged to schedule a second appointment with the firm at the earliest possible time or immediately consult with other legal counsel to protect your rights.

**NOTICE: This office does not represent you with regard to the matters set forth by you in this information sheet or discussed during your consultation, unless and until you and an attorney in our firm execute a written Employment Contract.**

If an attorney in our firm does not agree to represent you with regard to the matter set forth by you on this information sheet, as well as any other matters you may discuss with an attorney in our firm during your consultation, you are advised to seek another attorney to represent you. If your legal problem(s) involve a potential lawsuit, it is important that you realize some lawsuits must be filed within a certain period of time called a Statute of Limitations. **Therefore, our law firm strongly urges you to immediately consult with another attorney to protect your rights.** Our law firm's decision not to represent you should not be taken by you as an expression regarding the merits of your case.

**Your signature acknowledges only that you completed this information sheet and that you understand you have not yet hired the law firm of Jason K.S. Porter, P.A.**

SIGNATURE \_\_\_\_\_ Date \_\_\_\_\_